

(573)751-4213

REGISTRATION NO.: 23967 BOOK: 85 PAGE: 263
BONDS ISSUED BY: Kirkwood School District R-7
AMOUNT OF ISSUE: \$11,255,000.00 COUNTY: of St. Louis
DATE OF ISSUE: January 15, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: I. \$5,500,000 principal amount to be used for the purpose of acquiring,
erecting, furnishing, building additions to and repairing school or library
buildings, including but not limited to renovation and equipping of an
existing building of the District for use as a technology center and
construction and equipping of a new building to be used for early childhood
education and II. \$5,755,000 principal amount to be used for the purpose
of refunding the Prior Bonds, Series 1992

ARE BONDS CALLABLE:	Bonds maturing on February 15, 2012 and thereafter may be redeemed on and after February 15, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Banc of America Securities LLC, St. Louis, Missouri
PURCHASE PRICE:	\$11,229,913.65
INTEREST RATE:	4.5025%
ASSESSED VALUATION:	I. \$717,276,757; II. Not applicable
INDEBTEDNESS:	(Including this issue) I. \$34,075,000; II. Not applicable
NOTICE OF ELECTION:	I. Published two newspapers October 25 and November 1, 2000 II. Not applicable
DATE OF ELECTION:	I. November 7, 2000; II. Not applicable
ELECTION RESULTS:	I. Yes...14,536; No...7,946; II. Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable